

Audit, Tax, and Accounting Solutions+ Business Consulting: CFO/Controller Services

More than Accounting.



Add our knowledge to your business.

Successful businesses have a good understanding of both the operational and financial aspects of their business. Having a CFO/Controller to provide financial guidance helps to add value to the long-term success of a business. At Henry & Peters, we have the knowledge to provide practical CFO/Controller consulting services designed to solve problems, gain efficiency, and provide financial insight. Our experienced team includes a variety of industry backgrounds allowing us to offer specialized knowledge to help your business.

What sets Henry & Peters apart is the time we take to understand your business and invest the effort to create consulting services that will earn your confidence.

"I can't thank both of you enough for the work you did for us when we were in a very difficult season. Your professionalism and expertise have helped us continue operating at a high level, and I'm deeply grateful for both the work you have done for us and the manner in which you carried out your work. You are both a credit to your company and your profession, and I would be honored to recommend you to anyone who would ask about your abilities!"

CFO/Controller Services.

As your business grows and becomes more complex, Henry & Peters is here to provide consulting services for you:

- Financial statement analysis
- Budget preparation
- Cash management and financing options
- · Review and analysis of internal controls and policies
- Multiple entity structures setup
- Strategic planning and business plan support
- Financial modeling and forecasting
- Accounting system design and implementation
- · Oversight of bookkeeping functions
- Conferences with management
- Software integration and utilization

Why consider outsourcing CFO/Controller Services?

- CFO typically costs \$125K \$250K
- Independent and fresh view of your business and finances
- Provide financial and strategic advice that aligns with your business goals
- Financial leadership

Special project support for...

- Training in-house accountants and bookkeepers
- Mergers and acquisitions
- Financial review and clean up



Ginny Ragland CPA



Susan Hearn CPA



Darin Newhouse CPA



Jeni Ramsey CPA



Linda Cooper CPA



Robin Ashworth



Allison McAnally

Contact us at our offices in Tyler or Longview. We would be pleased to visit with you and determine how our Accounting Solutions can be customized to fit your business.



