

Audit, Tax, and Accounting Solutions+ Non-Profit: Industry Specialization

More than Accounting.

What Clients Say

"We have worked with Henry & Peters for several years and from the very beginning we were impressed with their extensive knowledge and expertise of the non-profit field. Their professionalism and organized manner of work makes our annual audit run so smoothly. As well, they provide expert advice and education on changing laws and regulations keeping us in compliance. We highly recommend anyone looking for a great group of highly qualified professionals to work with, to choose Henry & Peters."

CEO/CFO, Non-Profit organization



Deeper Experience. More Trust.

For building a reputation, confidence counts. That's why so many companies have trusted Henry & Peters for decades. Over 90 years of deep, direct experience in the field of non-profit governance and accounting provides the real-life familiarity and practical understanding of audit, tax, and consulting services that can make Henry & Peters a trusted partner in your long-term success.

Non-Profit: Industry Specialization

Audits/Assurance:

We understand how important regulatory compliance and impeccable financial records are to non-profits, and their donors. In addition to our entire firm's dedication to serving the community, our non-profit audit team is well-versed in UPMIFA regulations and the complexities of endowment accounting. We have employees that regularly obtain non-profit training and those that specialize in non-profit accounting and auditing. Our team approaches each audit with the intent of providing sound guidance and recommendations for improvement and greater transparency. The goal of Henry & Peters' non-profit audit team is to keep you doing the good work you're passionate about.

- Financial statement audits
- Financial statement preparation
- Internal control recommendations
- Financial statement reviews and compilations
- Best practices recommendations
- Fraud prevention
- Forensic audits

Tax:

Tax planning in the non-profit sector revolves around compliance, and we know remaining in good standing is of utmost importance to you. Henry & Peters is privileged to consult with numerous non-profit organizations on how to optimize information reporting in order to maximize the funds they need to operate and grow.

Accounting Solutions:

Henry & Peters considers it a privilege to work with non-profits and help them continue doing good work in our community. We will assist you with the implementation and maintenance of accounting practices that will produce accurate and informative records, ideal for public information reporting and applying for grants.

- Donor restricted and unrestricted funds monitoring
- Track donor accounts and pledges
- QuickBooks setup
- Payroll processing
- Payroll tax reporting
- Consulting



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